

**RISE Disaster Case Management Consortium
HOMEOWNER'S ASSESSMENT**

Client Name: _____ Date: _____

1. Address of damaged home: _____
2. Do you intend to occupy this property as your primary residence: YES NO
3. Did you own your home before the disaster? YES NO
4. If YES, did you: Solely Own Jointly own with Spouse
 Jointly own with someone other than spouse
5. Was this your primary residence? YES NO
6. Check type of home: Single Family House Multi-Family Housing
 Mobile Home Duplex
7. Check the degree of disaster damage to your home: Total Loss Major Damage
 Minor Damage Unknown
8. Do you own the land where your home was/is located? YES (attach deed) NO
9. Was the land acquired separately than the house? YES (complete a- f) NO
 - a. Year lot was acquired: _____
 - b. Purchase price of lot: \$ _____
 - c. Existing liens on lot: \$ _____
 - d. Present value of lot: \$ _____
 - e. Estimated cost of improvements: \$ _____
 - f. Value of Lot (d + e) \$ _____

MORTGAGE and TAX INFORMATION

1. Do you have a mortgage? YES NO (skip to question #2)
 - a. How much is your monthly mortgage payment? \$ _____
 - b. What is the value of your property? \$ _____
 - c. What is the principle owed on your property? \$ _____
 - d. Are you behind on your mortgage payments? YES NO
Amount: \$ _____
2. Are you behind on your tax payments? YES NO Amount: \$ _____
3. Verification obtained for: Taxes Mortgage/Deed Other: _____

POST-DISASTER LOAN

Have you applied for a post-disaster or second home loan since the disaster? YES NO

If YES, who was your application with and when? Please provide the name, address and phone number of loan provider.

DATE(S): _____

What is the status of your loan application? Approved Denied Pending
 Amount: \$ _____

HOMEOWNER'S INSURANCE INFORMATION

1. Do you have insurance on your home? YES NO
- a. If YES, what type of insurance did you carry? Homeowners Content Flood
- b. If YES, have you settled with your insurance company? YES NO
- c. If you have reached a settlement, how much **did you / will you** receive? \$ _____

2. Please provide the name, address and phone number of homeowner's insurance company:

3. Describe how you have spent, or plan to spend, the insurance settlement:

4. If you still have money remaining from the insurance settlement, where is that money held at the present time?
(Please provide the name, address and phone number of banking institution)

INSURANCE SUMMARY

Insurance	\$	Amount of Coverage	Estimated Disaster Loss	Amount of settlement	Amount of settlement available today	Name and address of insurance company or agent	Verified by Date
Home							
Contents							

IMPROVEMENTS TO PRE-DISASTER DWELLING

1. What repairs and/or improvements have been made to your home as of today?

2. What repairs and/or improvements are planned in order for your home to be made habitable?

3. What is the timeline for these repairs?

4. Do you have the estimates for these repairs?

 YES

 No

Total Estimates: \$ _____

5. Are you contracting with FEMA approved service providers for these repairs? *(If yes, please list the service providers)*

6. If you have any funds to apply towards the construction/rebuilding of your home, how much will you commit?

7. What financial or other resources are still needed to make the necessary repairs so that your home can be habitable?

8. Have you consulted with a financial planner or other professional in your decision-making process? YES NO

i. If NO, would you like a referral for financial planning assistance?

 YES

 NO

9. Will you be able to work with volunteer builders on the construction of your home?

 YES

 NO

10. Are there any family and/or friends that can help in the rebuilding of your home?

 YES

 NO